

Supplement to Prospectus regarding the invitation to subscribe for shares in Alligator Bioscience AB (publ)

2 December 2021



Distribution of this supplementary prospectus is restricted in certain jurisdictions, see further in the section "Important information" in the Prospectus.

SUPPLEMENT TO THE PROSPECTUS

This document (the "**Supplement**") has been prepared by Alligator Bioscience AB, corporate registration number 556597-8201 ("**Alligator**" or the "**Company**"), and constitute a supplement to the Prospectus regarding the invitation to subscribe for shares in Alligator Bioscience AB (the "**Rights Issue**") as approved and registered by the Swedish Financial Supervisory Authority on 9 November 2021 (Swedish Financial Supervisory Authority reference number 21-24353) (the "**Prospectus**"). The Supplement is to be considered a part of, and shall be read in connection with, the Prospectus. The definitions set forth in the Prospectus shall have the same meaning for the Supplement. The Prospectus and the Supplement have been prepared in Swedish and an English language versions, respectively. In the event of any inconsistencies between the language versions, the Swedish language versions shall prevail.

The Supplement has been prepared due to a formatting error through which information about an individual guarantor (Nyenburgh Holding BV), as well as subtotals for subscription undertakings, was mistakenly excluded from the Prospectus' summary of guarantee commitments and subscription undertakings.

The Supplement has been prepared in accordance with Article 23 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "**Prospectus Regulation**") and was approved by the Swedish Financial Supervisory Authority on 2 December 2021 (Swedish Financial Supervisory Authority reference number 21-31706). The Supplement was published by the Company on the same day.

The Prospectus and the Supplement are made available on the Company's website, www.alligatorbioscience.se/en. For complete terms and conditions and other information regarding the Rights Issue, please refer to the Prospectus.

SUPPLEMENT TO LEGAL CONSIDERATIONS AND SUPPLEMENTARY INFORMATION

The table under the subsection with the heading “*Subscription undertakings and guarantee commitments*” on pages 71-72, is replaced, in whole, as follows.

Name*	Subscription undertaking	Guarantee commitment, bottom guarantee	Guarantee commitment, top guarantee	Sum	Share of the Offering
Formue Nord					
Markedsneutral A/S ¹		27,500,000		27,500,000	10.7%
Theodor Jeansson*		27,500,000		27,500,000	10.7%
<u>Nyenburgh Holding BV²</u>		<u>24,546,000</u>		<u>24,546,000</u>	<u>9.5%</u>
John Fällström*		18,000,000		18,000,000	7.0%
Omentum S.A.	16,330,995			16,330,995	6.3%
Shaps Capital AB ³		4,000,000	11,200,000	15,200,000	5.9%
Wilhelm Risberg*		12,000,000		12,000,000	4.7%
Lusam Invest AB ⁴		8,000,000	3,000,000	11,000,000	4.3%
Roxette Photo NV ⁵	5,365,746		5,000,000	10,365,746	4.0%
Fjärde AP-fonden	8,183,457			8,183,457	3.2%
LMK Venture Partners AB ⁶		8,000,000		8,000,000	3.1%
Mikael Lönn*	5,191,857	2,000,000		7,191,857	2.8%
Patrick Bergström*		5,750,000		5,750,000	2.2%
Tommy Ure*		5,750,000		5,750,000	2.2%
Tommy Larsson*	5,217,078			5,217,078	2.0%
Daniel Lifveredson Invest AB ⁷		4,000,000		4,000,000	1.6%
Ylber Rexhepi*		3,000,000	1,000,000	4,000,000	1.6%
Richard Kilander*		2,000,000	1,500,000	3,500,000	1.4%
Gryningskust Förvaltning AB ⁸		1,000,000	2,000,000	3,000,000	1.2%
Thomas Borstam Andersson*	1,200,000	1,200,000		2,400,000	0.9%
Lennart Ekerholm*	414,000	1,600,000		2,014,000	0.8%
Alexander Fällström*		2,000,000		2,000,000	0.8%
Niclas Löwgren*		750,000	1,000,000	1,750,000	0.7%
Biehl Invest AB ⁹		1,500,000		1,500,000	0.6%
Ehsan Ashrafi*		500,000	1,000,000	1,500,000	0.6%
Feat Invest AB ¹⁰		1,500,000		1,500,000	0.6%
Länsberg Förvaltnings AB	1,500,000			1,500,000	0.6%
Anders Johansson*		1,000,000		1,000,000	0.4%
Anders Svennberg*		1,000,000		1,000,000	0.4%
Erik Svensson*		1,000,000		1,000,000	0.4%
FC Capital AB ¹¹		1,000,000		1,000,000	0.4%
Göran Ofsén*		1,000,000		1,000,000	0.4%
Newbridge Street 8 Partners AB ¹²		1,000,000		1,000,000	0.4%
Niklas Estensson*		1,000,000		1,000,000	0.4%
Short Capital AB ¹³		1,000,000		1,000,000	0.4%
AB Kommandoran ¹⁴		750,000		750,000	0.3%
Argjent Istrefi*		750,000		750,000	0.3%
Christian Månsson*		750,000		750,000	0.3%
Dariush Hosseinian*		750,000		750,000	0.3%
Henrik Amilon*		750,000		750,000	0.3%
Mikael Gunnarsson*		750,000		750,000	0.3%
Milad Pournouri*		750,000		750,000	0.3%
Myacom Investment AB ¹⁵		750,000		750,000	0.3%
Oliver Aleksov*		750,000		750,000	0.3%
Orkado AB ¹⁶		750,000		750,000	0.3%

RW Ikra Capital AB ¹⁷		750,000		750,000	0.3%
Stefan Hansson*		750,000		750,000	0.3%
Strategic Wisdom Nordic AB ¹⁸		750,000		750,000	0.3%
Wictor Billström*		750,000		750,000	0.3%
Arnholmen Förvaltning AB ¹⁹		500,000		500,000	0.2%
Augvest AB ²⁰		500,000		500,000	0.2%
Erik Lundin*		500,000		500,000	0.2%
Fredrik Isberg*		500,000		500,000	0.2%
Jan Petterson*		500,000		500,000	0.2%
Jens Olsson*		500,000		500,000	0.2%
Jussi Ax*		500,000		500,000	0.2%
Rikard Albihn*		500,000		500,000	0.2%
Råsunda Förvaltning AB ²¹		500,000		500,000	0.2%
Stein Grimsvik*		500,000		500,000	0.2%
Visar Metaj*		500,000		500,000	0.2%
Hans-Peter Ostler*	450,000			<u>450,000</u>	0.2%
Graviton AB ²²		300,000		300,000	0.1%
Jakob Svensson*		300,000		300,000	0.1%
Johan Stein*		300,000		300,000	0.1%
Mikael Rosencrantz*		300,000		300,000	0.1%
Simon Hammarström*		300,000		300,000	0.1%
Taulant Bara*		300,000		300,000	0.1%
Anders Ekblom*	111,807			<u>111,807</u>	0.0%
Søren Bregenholt*	70,500			<u>70,500</u>	0.0%
Veronica Wallin*	37,500			<u>37,500</u>	0.0%
Peter Ellmark*	36,000			<u>36,000</u>	0.0%
Marie Svensson*	21,600			<u>21,600</u>	0.0%
Total	44,130,540	187,896,000	25,700,000	257,726,540	100%