

**Application form for subscription of units in Alligator Bioscience AB without unit rights**

**Subscription period:** April 28 - May 12, 2023  
**Subscription price:** SEK 0.45 per unit. Equivalent to SEK 0.45 per share. One (1) Unit consists of one (1) share and one (1) warrant of series TO 6.  
**Allotment:** Allotment is advised by distribution of contract notes. Payments are not subtracted from pre-registered depository accounts.  
**Settlement date:** Three business days after sending the contract note.

**Subscribers with a depository account:** If you have already subscribed for shares with unit rights and wish to increase the probability of receiving an allotment without preferential rights, your subscription must go through the same bank/broker as the subscription with unit rights.

**NOTE! If the depository account is linked to an endowment insurance or an investment savings account (ISK), please contact your bank/nominee for subscription.**

**A. THE UNDERSIGNED HEREBY APPLIES FOR SUBSCRIPTION AS FOLLOWS:**

\_\_\_\_\_ units in Alligator Bioscience AB at the subscription price stated above.

**B. IF ALLOTMENT OCCURS, THE ALLOTTED SHARES SHALL BE DELIVERED TO:**

**VP-account:** 0 0 0 \_\_\_\_\_ or **Depository account:** \_\_\_\_\_  
**Bank/Broker:** \_\_\_\_\_

**C. NAME AND ADDRESS INFORMATION:**

**First name/Company name:** \_\_\_\_\_ **Last name:** \_\_\_\_\_ **Personal ID number/Corp. reg. number:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Postcode and city:** \_\_\_\_\_ **Country:** \_\_\_\_\_

**E-mail address:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**Citizenship:** \_\_\_\_\_

**In the case of citizenship other than Swedish, please state National ID (NID)<sup>1</sup>:** \_\_\_\_\_ **Legal Entity Identifier (LEI)<sup>2</sup> (legal entity):** \_\_\_\_\_

<sup>1</sup>Information about NID can be found at [www.aktieinvest.se/nid](http://www.aktieinvest.se/nid)

<sup>2</sup>Information about LEI can be found at [www.aktieinvest.se/lei](http://www.aktieinvest.se/lei)

**D. Politically Exposed Person (PEP) \* (must be filled in by all subscribers)**

**Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?**

- No  
 Yes (specify position, country and your relationship): \_\_\_\_\_

\* Positions that mean that a person is a politically exposed person (PEP): Head of state or government, minister or deputy minister, member of parliament, member of the board of a political party, judge in the supreme court, constitutional court or other high-level judicial body whose decisions can only exceptionally be appealed, member of the board of a political party, senior officer of audit authority or board member of a central bank, ambassador, diplomatic envoy or senior officer in the armed forces, person who is part of state-owned company management or supervisory body, any of the above-mentioned positions at international level, member of the administration of an international organisation (e.g. UN, UN-affiliated organisations, Council of Europe, NATO and WTO).

\*\* Immediate family member means - spouse, partner who, under national law, is equated with a spouse, cohabitant as defined in the Cohabitation Act (2003:376), child or child's spouse/partner or parent.

\*\*\*Known colleague means:

A natural person who has or has had close links with a politically exposed person, e.g. through being a beneficial owner of a legal entity together with such a person.

**E. REPRESENTATIVE OF THE COMPANY - AUTHORISED SIGNATORY (applies only to legal entity) If there are more than two signatories, please contact Aktieinvest**

**Signatory 1 - First name & last name** \_\_\_\_\_ **Personal ID number** \_\_\_\_\_

**E-mail address:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?**

- No  
 Yes (specify position, country and your relationship): \_\_\_\_\_

**Signatory 2 - First name & last name** \_\_\_\_\_ **Personal ID number** \_\_\_\_\_

**E-mail address:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?**

- No  
 Yes (specify position, country and your relationship): \_\_\_\_\_

PLEASE ENTER TEXT CLEARLY; THIS FORM IS READ AUTOMATICALLY

**F. BENEFICIAL OWNER (applies only to legal entity) if there are more than two signatories, please contact Aktieinvest**

1. Signatory - First name &amp; last name

Personal ID number

E-mail address:

Telephone:

Position based on:

 \_\_\_\_\_ % of the votes in the company
  \_\_\_\_\_ % of the share capital in the company
  Agreement or similar undertaking that gives a controlling influence.

Are you a PEP \* or a family member \* \* or a known colleague \* \* \* of a person who is a PEP?

 No Yes (specify position, country and your relationship):

2. Signatory - First name &amp; last name

Personal ID number

E-mail address:

Telephone:

Position based on:

 \_\_\_\_\_ % of the votes in the company
  \_\_\_\_\_ % of the share capital in the company
  Agreement or similar undertaking that gives a controlling influence.

Are you a PEP \* or a family member \* \* or a known colleague \* \* \* of a person who is a PEP?

 No Yes (specify position, country and your relationship):**G. SUBSCRIPTION OVER EUR 15,000, IF YOU ARE A PEP \* OR RESIDENT OUTSIDE THE EU/EEA**

If you have responded that you are a PEP or closely related to a PEP, or if you are subscribing an individual amount or together with other subscription applicants a total amount equivalent to EUR 15,000 or if you are resident outside the EU/EEA, you must:

**Natural person:**

- Answer the customer information questions in the form at [www.aktieinvest.se/pep](http://www.aktieinvest.se/pep), by downloading the form or electronically with BankID.
- Attach a certified valid ID document (Swedish driving license, passport or similar document). If the customer information form above is completed with BankID, no certified ID document is required.

**Legal entity:**

- Attach a copy of the registration certificate to substantiate the authorised signatory, as well as a copy of the signatory's identification document.
- Attach a copy of ID document for beneficial owner.
- Answer the customer information questions in the form at [www.aktieinvest.se/pep](http://www.aktieinvest.se/pep), by downloading the form or electronically with BankID.

**H. SIGNATURE**

The undersigned is aware and acknowledges that:

- The application is binding, although incomplete or incorrectly completed application forms may be disregarded.
- The prospectus is available for download from [www.aktieinvest.se](http://www.aktieinvest.se) and [www.alligatorbioscience.se](http://www.alligatorbioscience.se).
- In assessing the company's future development, it is important to also take into account relevant risks. Each investor must make his or her own assessment of the effect of these risks by obtaining available information about this.
- Full information and conditions are shown in the prospectus issued in April 2023 by the board of directors of Alligator Bioscience AB.
- Aktieinvest FK AB is empowered, on behalf of the undersigned, to execute the subscription of shares in accordance with the conditions stated in the prospectus mentioned above and this subscription form.
- In the event of an oversubscription, an allotment may be made of a lower number of shares or no shares at all.
- Allotment is advised by distribution of contract notes. The contract note will be sent by e-mail if an e-mail address is stated above. If an e-mail address is not stated above or is incorrect, the contract note will be sent by letter.
- Personal data submitted or otherwise recorded in connection with this application is processed in accordance with the General Data Protection Regulation (EU 2016/679) for the purpose of fulfilling the commission undertaken by Aktieinvest FK AB for this issue. Personal data may be shared with other personal data controllers. The data may also be processed and used in connection with future mailings of offer documents for other companies that Aktieinvest FK AB or the issuer works with. For more information about processing, see [www.aktieinvest.se/aktieinvest-dataskyddspolicy](http://www.aktieinvest.se/aktieinvest-dataskyddspolicy).
- No customer relationship exists between Aktieinvest FK AB and the subscriber in respect of this subscription.
- Aktieinvest FK AB will not assess whether the subscription for the instrument is suitable for me or the person I have subscribed for. The subscription has not been preceded by investment advice or other advice. The investment is an independent decision.
- The offer is not directed at persons whose participation requires additional prospectuses, registration or other measures than those that follow from Swedish law. The prospectus and application form may not be distributed in any country where the distribution or offer requires action as specified in the foregoing or contrary to the rules of such a country. An application for the acquisition of shares in violation of this may be deemed invalid.
- The application may be considered invalid if the subscriber is a resident of or is otherwise connected to a country where sanctions are in place.

Sign here:

First name:

Last name:

Signature:

I. Submit the application form and related documents by post: Aktieinvest FK AB, Emittentservice, BOX 7415, 103 91 Stockholm  
or scanned by e-mail to: [emittentservice@aktieinvest.se](mailto:emittentservice@aktieinvest.se)

All documents must be received by Aktieinvest FK AB no later than 17.00 (CET) on May 12, 2023.