

### Application form for subscription of warrants TO 6 in Alligator Bioscience AB (publ)

<b>Subscription period:</b>	August 17 - August 31 2023
<b>Subscription price:</b>	0.40 SEK per share
<b>Terms:</b>	Eight (8) warrants TO 6 in Alligator Bioscience AB (publ).

Warrant TO 6	August 17	August 31
Number of warrants	8	8
Subscription price	0.40 SEK	0.40 SEK
Total amount to pay	3.20 SEK	3.20 SEK

#### A. THE UNDERSIGNED HEREBY REGISTERS, BY SIMULTANEOUS PAYMENT, FOR THE NUMBER OF SHARES LISTED BELOW UNDER THE TERMS OF THE WARRANT

Number of warrants to be used:	Divided by 8:	Number of shares subscribed for:	Multiplied by the subscription price:	Total amount to pay:
8	/8	64	x SEK 0.40	25.60 SEK

#### B. VP-account information

VP-account: 0 0 0

#### C. SUBSCRIBER INFORMATION

First name/Company name:	Last name:	Personal ID number/Corp.reg number:
Address:		
Zip code and city:	Country:	
E-mail address:	Telephone:	
Citizenship:		
National ID (NID) <sup>1</sup> , when other citizenship than Swedish (natural person):	Legal Entity Identifier (LEI) <sup>2</sup> (legal entity):	

<sup>1</sup>Information about NID is available at [www.aktieinvest.se/nid](http://www.aktieinvest.se/nid)

<sup>2</sup>Information about LEI is available at [www.aktieinvest.se/lei](http://www.aktieinvest.se/lei)

#### D. POLITICALLY EXPOSED PERSON (PEP)\* (must be completed by all subscribers)

Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is or have been a PEP for the last 18 months?

No

Yes (specify position, country and your relationship):

\*Positions that mean that a person is a politically exposed person (PEP): Head of state or government, minister or deputy minister, member of parliament, member of the board of a political party, judge in the supreme court, constitutional court or other high-level judicial body whose decisions can only exceptionally be appealed, member of the board of a political party, senior officer of audit authority or board member of a central bank, ambassador, diplomatic envoy or senior officer in the armed forces, person who is part of state-owned company management or supervisory body, any of the above-mentioned positions at international level, member of the administration of an international organisation (e.g. UN, UN-affiliated organisations, Council of Europe, NATO and WTO).

\*\*Immediate family member means: spouse, partner who, under national law, is equated with a spouse, cohabitant as defined in the Cohabitation Act (2003:376), child or child's spouse/partner or parent

\*\*\*Known colleague means: A natural person who has or has had close links with a politically exposed person, e.g. through being a beneficial owner of a legal entity together with such a person.

#### E. REPRESENTATIVE OF THE COMPANY - AUTHORISED SIGNATORY (applies only to legal entity) If there are more than two signatories, please contact Aktieinvest

Signatory 1 - First name & Last name:	Personal ID number:
E-mail address:	Telephone:

Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?

No

Yes (specify position, country and your relationship):

Signatory 2 - First name & Last name:	Personal ID number:
E-mail address:	Telephone:

Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?

- No  
 Yes (specify position, country and your relationship): \_\_\_\_\_

If there are more than two signatories, please contact Aktieinvest

**F. BENEFICIAL OWNER (applies only to legal entity) If there are more than two signatories, please contact Aktieinvest**

Signatory 1 - First name & Last name: \_\_\_\_\_ Personal ID number: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Telephone: \_\_\_\_\_

Position based on:

- \_\_\_\_\_ % of the votes in the company  \_\_\_\_\_ % of the share capital in the company  Agreement or similar undertaking that gives a controlling influence

Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?

- No  
 Yes (specify position, country and your relationship): \_\_\_\_\_

Signatory 2 - First name & Last name: \_\_\_\_\_ Personal ID number: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Telephone: \_\_\_\_\_

Position based on:

- \_\_\_\_\_ % of the votes in the company  \_\_\_\_\_ % of the share capital in the company  Agreement or similar undertaking that gives a controlling influence

Are you a PEP \* or a family member \*\* or a known colleague \*\*\* of a person who is a PEP?

- No  
 Yes (specify position, country and your relationship): \_\_\_\_\_

If there are more than two signatories, please contact Aktieinvest

**G. SUBSCRIPTION OVER EUR 15,000, IF YOU ARE A PEP\* OR RESIDENT OUTSIDE THE EU/EEA**

If you have responded that you are a PEP or closely related to a PEP, or if you are subscribing an individual amount or together with other subscription applicants a total amount equivalent to EUR 15,000 or if you are resident outside the EU/EEA, you must:

**Natural person:**

- Answer the customer information questions in the form at [www.aktieinvest.se/pep](http://www.aktieinvest.se/pep), by downloading the form or electronically with BankID.
- Attach a certified valid ID document (Swedish driving license, passport or similar document). If the customer information form above is completed with BankID, no certified ID document is required.

**Legal entity:**

- Attach a copy of the registration certificate.
- Attach a copy of ID document for beneficial owner.
- Answer the customer information questions in the form at [www.aktieinvest.se/pep](http://www.aktieinvest.se/pep), by downloading the form or electronically with BankID.

**PAYMENT INSTRUCTIONS**

Recipients of payment: Aktieinvest FK AB  
Bankgiro: 5835-7948  
Payment reference: Personal ID number/Corp.reg number

**WHEN PAYING FROM ABROAD**

Bank: Nordea Bank AB  
IBAN: SE493000000041041301789  
SWIFT: NDEASESS

**H. SIGNATURE**

The undersigned is aware and acknowledges that:

- The warrant owner holds the amount of warrants in Alligator Bioscience AB (publ) that is needed to subscribe to the amount of shares that this form intend.
- This application is binding but if it is incomplete or incorrectly completed this subscription form may be left without consideration.
- When assessing the company's future development it is important to also acknowledge relevant risks. Each investor must make its own valuation of the effect of these risks by taking part of available information.
- The complete terms and conditions for Alligator Bioscience AB (publ) series TO 6 is available at the company's website: [www.alligatorbioscience.se](http://www.alligatorbioscience.se).
- Aktieinvest FK AB is authorized to fulfill the subscription of convertible bonds on behalf of the undersigned in accordance with this subscription form.
- Personal data provided or elsewhere registered in accordance to this subscription is processed by Aktieinvest FK AB in accordance with the General Data Protection Regulation (EU 2016/679) for the purpose of fulfilling the commission undertaken by Aktieinvest FK AB for this issue. Personal data may be shared with other personal data controllers. The data may also be processed and used in connection with future mailings of offer documents for other companies that Aktieinvest FK AB or the issuer works with. For more information about processing, see [www.aktieinvest.se/aktieinvest-dataskyddspolicy](http://www.aktieinvest.se/aktieinvest-dataskyddspolicy).
- There is no customer relationship between Aktieinvest FK AB and the subscriber regarding this subscription.
- Aktieinvest FK AB will not commend whether the subscription of the current instrument is tending for me or the one I have signed for. This investment is an independent decision and have not been preceded by any advice.
- This subscription form is not allowed to be distributed in a country where distribution (i) requires additional registrations or other arrangements than those who are stated by Swedish law or (ii) are against laws, constitutions or other arrangements in that country. Subscriptions that contradicts against that may be left without consideration.
- The subscription may also be left out of consideration if the subscriber is a resident or in any other way is connected to a country in which sanctions occur.

Sign here:

First name: \_\_\_\_\_ Last name: \_\_\_\_\_ Signature: \_\_\_\_\_

*Beneficial owner for legal person*

**I. Submit the application form and related documents by post: Aktieinvest FK AB, Emittentservice, Box 7415, 103 91 Stockholm or scanned by e-mail to: [emittentservice@aktieinvest.se](mailto:emittentservice@aktieinvest.se)**

**All documents must be received by Aktieinvest FK AB no later than 17.00 (CET) on August 31, 2023.**