

The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

Proposal for resolution on reduction of the share capital to cover loss

The board of directors of Alligator Bioscience AB, Reg. No. 556597-8201, proposes that the extraordinary general meeting on 27 March 2025 resolves to reduce the share capital to cover loss, partly by SEK 623.3352 by redemption of all 779,169 series C shares that are held by the company, partly by SEK 0.2672 without redemption of shares. In total, the share capital is thus proposed to be reduced by SEK 623.6024.

The resolution presupposes and is conditional upon that the meeting also approves the board of directors' proposal for resolution on (A) amendment of the Articles of Association; and (B) reverse split of ordinary shares in accordance with the board of directors' proposal to the meeting.

For a valid resolution, the proposal must be supported by shareholders representing at least two-thirds of the votes cast as well as of all shares represented at the meeting.

The company's CEO shall be authorized to make such minor formal adjustments of the resolution as might be necessary in connection with registration with the Swedish Companies Registration Office.

Lund in February 2025

The Board of Directors of Alligator Bioscience AB (publ)